
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE
SECURITIES EXCHANGE ACT OF 1934

Filed by the Registrant ☒

Filed by a party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Under §240.14a-12

LIVEPERSON, INC.
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- ☒ No fee required
- ☐ Fee paid previously with preliminary materials
- ☐ Fee computed on the table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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SoundHound AI

MERGER PROPOSED

SoundHound AI To Acquire LivePerson

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LIVEPERSON®

SoundHound AI

Transaction results in one of the most comprehensive enterprise customer footprints in the conversational AI sector, including 25 of the Fortune 100

Combined company expects a \$500M revenue opportunity, accelerated path to profitability, strong balance sheet, and no debt

Combination Business Highlights:

- Comprehensive Agentic AI Platform for Enterprise
- Enhanced AI Capabilities for LivePerson Customers
- Expanded Customer Base and Vertical Diversification
- Upsell and Cross-Sell Opportunities
- Strong Combined Financial Profile and Balance Sheet
- Proven SoundHound Acquisition Track Record

The transaction is expected to close in the second half of 2026, subject to customary regulatory approvals and closing conditions.

Acquisition Financials:

TOTAL ENTERPRISE VALUE

\$250M

EXPECTED
2027 REVENUE RANGE
(at minimum)

\$350M-\$400M

EXPECTED
REVENUE OPPORTUNITY

\$500M

(based on cross-selling
existing customers)



Your vote is important
to support the merger.

For more information, please visit
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